



# 2022–2023 Verification Worksheet

## Federal Student Aid Programs

**Bard College** Office of Financial Aid, PO Box 5000, Annandale-on-Hudson, NY 12504

Your 2022–2023 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we must ask you to confirm the information you reported on your FAFSA. To verify that you provided correct information the financial aid administrator at Bard will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information will be corrected. **You must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the Financial Aid Office at Bard.** Bard may ask for additional information. If you have questions about verification, contact the Financial Aid Office as soon as possible so that your financial aid will not be delayed.

### A. STUDENT INFORMATION

Student's Last Name	Student's First Name	Student's M.I.	Student's Bard ID#
Student's Street Address (include apt. no.)			Student's Date of Birth
City	State	Zip Code	Student's Phone Number

### B. FAMILY INFORMATION

List below the people in your household. Include:

- The student.
- The student's spouse, if the student is married.
- The student's or spouse's children if you will provide more than half of their support from July 1, 2022, through June 30, 2023, or if the child would be required to provide your information if they were completing a FAFSA for 2022–2023. Include children who meet either of these standards, even if they do not live with you.
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support through June 30, 2023.

Include the name of the college for any household member who will be enrolled at least half time, in a degree, diploma, or certificate program (**not graduate program**) at an eligible postsecondary educational institution any time between July 1, 2022 and June 30, 2023. *If more space is needed, attach a separate page with your name at the top.*

Full Name	Age	Relationship	College	Undergrad/Enrolled at Least Half Time
<i>Marty Jones (example)</i>	28	<i>Wife</i>	<i>Central University</i>	<i>Yes</i>
		Self		

**C. STUDENT’S (AND SPOUSE’S) INCOME & BENEFITS INFORMATION**

**Important Note:** If you (or your spouse, if married) filed, or will file, an amended 2020 IRS tax return, you must contact the Financial Aid Office at Bard before completing this section.

**Check the appropriate boxes below and provide the requested information and documents:**

- The student and spouse were not employed and had no income earned from work in 2020.
- The student and/or spouse filed a 2020 Federal Income Tax Return and used the IRS Data Retrieval Tool to transfer 2020 income information to the FAFSA and made no further changes to the information.
- The student and/or spouse filed a 2020 Federal Income Tax Return, but did not transfer 2020 income information to the FAFSA using the IRS Data Retrieval Tool. Attach a copy of your **signed 2020 IRS Tax Return including ALL schedules or 2020 IRS Tax Return Transcript**. (To obtain an IRS Tax Return transcript go to [www.IRS.gov/transcript](http://www.IRS.gov/transcript) or call 800-908-9946).
- The student and/or spouse did not and were not required to file a 2020 Federal Income Tax Return, **BUT** the student and/or spouse were employed in 2020. List below the names of all employers, the amount earned from each employer in 2020, and whether an IRS W-2 form or an equivalent document is provided. [Provide copies of all 2020 IRS W-2 forms issued to the student and spouse by their employers]. List every employer even if the employer did not issue an IRS W-2 form.

Employer’s Name &/or Source of Untaxed Income	2020 Amount	IRS W-2 Provided?

**Provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2021 that indicates a 2020 IRS income tax return was not filed with the IRS or other relevant tax authority.** (To obtain an IRS Verification of Non-Filing Letter go to [www.IRS.gov/transcript](http://www.IRS.gov/transcript)).

- Check here if confirmation of non-filing is provided.
- Check here if confirmation of non-filing will be provided later.

**D. Certification and Signatures**

Each person signing below certifies that all of the information reported on it is complete and correct. **The student must sign and date this form.**

**WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to prison, or both.**

\_\_\_\_\_  
Student’s Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse’s Signature

\_\_\_\_\_  
Date