



2020–2021 Verification Worksheet

Federal Student Aid Programs

Bard College Office of Financial Aid, PO Box 5000, Annandale-on-Hudson, NY 12504

Your 2020–2021 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called Verification. The law says that before awarding Federal Student Aid, we must ask you to confirm the information you and your parents reported on your FAFSA. To verify that you provided correct information, the financial aid administrator at Bard will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information will be corrected. **You and at least one parent must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the Financial Aid Office at Bard.** Bard may ask for additional information. If you have questions about Verification, contact the Financial Aid Office as soon as possible so that your financial aid will not be delayed.

A. STUDENT INFORMATION

Student's Last Name	Student's First Name	Student's M.I.	Student's Bard ID#
Student's Street Address (include apt. no.)			Student's Date of Birth
City	State	Zip Code	Student's Phone Number

B. FAMILY INFORMATION

List below the people in your custodial parent(s)' household. Include:

- The student.
- The parent(s). If parent is remarried include stepparent. If legal parents are not married but live together, include both.
- The parent(s)' other children if your parent(s) will provide more than half of their support from July 1, 2020, through June 30, 2021, or if the other children would be required to provide parental information if they were completing a FAFSA for 2020–2021. Include children who meet either of these standards, even if they do not live with your parent(s).
- Other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2021.

Include the name of the college for any household member, excluding your parent(s), who will be enrolled, at least half time in a degree, diploma, or certificate program (not a graduate program) at an eligible postsecondary educational institution any time between July 1, 2020 and June 30, 2021. *If more space is needed, attach a separate page with the student's name at the top.*

Full Name	Age	Relationship	College	Undergrad/Enrolled at Least Half Time
<i>Missy Jones (example)</i>	<i>18</i>	<i>Sister</i>	<i>Central University</i>	<i>Yes</i>
		Self		

Continue to Sections C, D, and E

Important Note: If you or your parents filed, or will file, an **AMENDED** 2018 IRS tax return, you must contact the Financial Aid Office at Bard before completing the following sections.

C. STUDENT'S INCOME & BENEFITS INFORMATION

Check the appropriate boxes below and provide the requested information and documents:

- The student was not employed and had no income earned from work in 2018.
- The student filed a 2018 Federal Income Tax Return and used the IRS Data Retrieval Tool to transfer 2018 income information into the student's FAFSA.
- The student filed a 2018 Federal Income Tax Return, but did not transfer their 2018 income information to the FAFSA using the IRS Data Retrieval Tool. Attach a copy of your **signed 2018 IRS Tax Return including ALL schedules or 2018 IRS Tax Return Transcript**. (To obtain an IRS Tax Return transcript go to www.IRS.gov/transcript or call 800-908-9946).
- The student did not and was not required to file a 2018 Federal Income Tax Return, **BUT** was employed in 2018. List below the names of all employers, the amount earned from each employer in 2018, and whether an IRS W-2 form or an equivalent document is provided. [Provide copies of all 2018 IRS W-2 forms issued to the student by their employers]. List every employer even if the employer did not issue an IRS W-2 form.

Employer's Name &/or Source of Untaxed Income	2018 Amount	IRS W-2 Provided?

D. PARENTS' INCOME & BENEFITS INFORMATION NOTE: If your legal parents are married to each other OR are not married to each other and live together, answer the questions about both of them. If custodial parent is remarried include information for parent AND stepparent.

Check the appropriate boxes below and provide the requested information and documents:

- The parent(s) were not employed and had no income earned from work in 2018.
- The parent(s) filed a 2018 Federal Income Tax Return and used the IRS Data Retrieval Tool to transfer 2018 income information to the FAFSA and made no further changes to the information.
- The parent(s) filed a 2018 Federal Income Tax Return, but did not transfer their 2018 income information to the FAFSA using the IRS Data Retrieval Tool. Attach a copy of your **signed 2018 IRS Tax Return including ALL schedules or 2018 IRS Tax Return Transcript**. (To obtain an IRS Tax Return transcript go to www.IRS.gov/transcript or call 800-908-9946).
- The parent(s) did not and were not required to file a 2018 Federal Income Tax Return, **BUT** one or both parents were employed in 2018. List below the names of all employers, the amount earned from each employer in 2018, and whether an IRS W-2 form or an equivalent document is provided. [Provide copies of all 2018 IRS W-2 forms issued to the parents by their employers]. List every employer even if the employer did not issue an IRS W-2 form.

Employer's Name &/or Source of Untaxed Income	2018 Amount	IRS W-2 Provided?

Provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2019 that indicates a 2018 IRS income tax return was not filed with the IRS or other relevant tax authority. (To obtain an IRS Verification of Non-Filing Letter go to www.IRS.gov/transcript).

- Check here if confirmation of non-filing is provided.
- Check here if confirmation of non-filing will be provided later.

E. Certification and Signatures

Each person signing below certifies that all of the information reported on it is complete and correct. **The student and one parent whose information was reported on the FAFSA must sign and date.**

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to prison, or both.

Student's Signature

Date

Parent's Signature

Date