

Student Financial Statement

Academic Year 2020-21

Confidentiality & data protection

Information contained in financial aid applications (as well as conversations with the student, family or agency) is strictly confidential and processed according to data protection guidelines.

Applications will be reviewed by trained staff and approved by the Financial Aid Office and its committee only.

Which funds will you apply for to cover the cost of attendance at Bard College Berlin in 2020/21?

Government funding

(Please submit Section A, F, G and signed 'Certification and Authorization' and 'Consent Form')

FAFSA [USA]

BAföG [Germany]

other relevant government loans or grants

External scholarship(s):

(Please submit Section A, F, G and signed 'Certification and Authorization' and 'Consent Form')

Bard College Berlin institutional scholarships:

AP Capstone Scholarship
Berlin Scholarship
First Generation Scholarship
Global Fellow Scholarship
Open Europe Scholarship
PIESC
UWC Scholarship

(Please submit Section A-G and signed
'Certification and Authorization' and 'Consent Form')

High School Exchange Scholarship
Levy Institute Scholarship
Scholarship in Aesthetics
Scholarship in Literary Arts
Scholarship in Politics

(Please submit Section A, F, G and signed
'Certification and Authorization' and 'Consent Form')

For a full description of scholarships and eligibility, [please visit this link>>](#)

Bard College Berlin need-based institutional financial aid:

(Please submit Section A-G and signed 'Certification and Authorization' and 'Consent Form')

Student Financial Statement

Academic Year 2020-21

Guidelines for completing the 2020-21 Bard College Berlin Student Financial Statement

Students wishing to apply for need-based financial aid and scholarships should complete the Student Financial Statement. Candidates will be automatically considered for all scholarships for which they are eligible. Please see our website for more information on available scholarships: <http://www.berlin.bard.edu/admissions/finances/scholarships/>. Please note that Bard College Berlin is able to award financial aid for tuition costs only. The on-campus room and board fee, expenses for academic materials, health insurance, transportation costs etc. will not be subsidized by the College. Therefore in addition to your annual tuition student contribution you need to estimate annual costs of €8,000-€12,000 for housing and living expenses while studying at Bard College Berlin.

Answer all questions that apply to you and your family. Convert all currency figures to EUR (€) before entering them on the form.

Some of the questions on the Student Financial Statement Form are self-explanatory; the instructions that follow are only provided for questions that may need further explanation.

Section A - Student's Information

This section pertains to the student who is applying for aid.

Section B - Family Information

On this application, "parents" means the custodial parent(s) – the parent or parents (or legal guardian) with whom the student lives. If the student's biological or adoptive parents are divorced or separated, the custodial parent(s) are the parent or parents with whom the student has lived the most during the 12 months prior to filling the application. If the custodial parent has remarried, "parents" includes the student's biological/adoptive parent and stepparent.

13. Write in the number of people who live in your parents' household and are supported by their income.

14. Complete all parts of this question. Include family members counted as your dependents in question 9 and/or counted as your parents' dependents in question 13.

Section D - Asset Information

Asset information pertains to the parents or to the student and the student's family if the student is married and lives independently of the parents. Write in the value of assets and, where asked, any debt against the asset as of the time you complete this application.

Section E - Expenses

Write in the annual amount your family spent on the items listed. If you do not know the actual amount, please estimate.

Please provide supporting documentation in addition to this form. Please send copies of tax return forms / statement from employer / other confirmations of information provided in the financial statement.

Section A - Student's Information

1. Name:

Last Name

First Name

Middle Name

2. Which program are you applying for?

3. E-mail:

AY

BA

4. Current address:

Street, Number, Apt., etc.

City

State

ZIP/Postal Code

Country

Telephone (including country and city code)

5. Mailing address (if different from above):

Street, Number, Apt., etc.

City

State

ZIP/Postal Code

Country

Telephone (including country and city code)

6. Date of birth (dd/mm/yyyy):

9. Marital status:

Married

7. Place of birth:

Not married

8. Present citizenship:

If married, how many people
are financially dependent on
you?

Section B - Family Information

10. Your parents' marital status:

Married or in a
domestic relationship

Separated/
Divorced

Widowed

Remarried

Never married

Other:

11. Parent 1 Name:

12. Parent 2 Name:

Last Name

First Name

Age

Last Name

First Name

Age

Relationship:

Relationship:

Address:

Address:

Occupation/Title:

Occupation/Title:

Employer:

Employer:

Number of years with current employer:

Number of years with current employer:

13. How many people, including yourself, depend on the family's income for daily expenses?

14. List each dependant. Provide information for all family member you included in p.4 above. Include yourself.

Full Name

Age

Relationship (see code below)

Code: 0=self; 1=parent; 2=stepparent; 3=legal guardian; 4=brother/sister/stepbrother/stepsister; 5=spouse; 6=son/daughter; 8=grandparent.

Section C - Financial Information

15. What documentation will you be providing to verify income and asset information requested on the form?

Tax return (preferred)

Other (specify - for example, bank statement):

Statement from employer

16. Does your government currently impose restrictions on the exchange and release of funds in Germany? Yes
No
17. If yes, describe restrictions: Yes
18. Do you have a source of emergency funds in Germany? No
19. If yes, name source and amount available in EUR (€)
20. Please indicate the source(s) of your money for your transportation costs to Berlin:
21. What is the total amount of money you expect to have when you arrive at this institution for personal expenses?
22. Do you plan to remain in Germany during the summer? Yes
No
23. If yes, name source and amount available in EUR (€) for your summer stay:
24. During 2017, how much of your household income (before taxes/expenses) came from the following sources in €?
- | | | |
|--------------------|--------------------------------|--|
| Parent 1 work | Family business | Interest/dividends |
| Parent 2 work | Family real estate holdings | Housing, food, and other living allowances |
| Your work | Pension/annuity/retirement | |
| Your spouse's work | Other members of the household | Other (explain) |
25. Will there be a significant increase or decrease in your family's income next year? Yes
No
26. If yes, explain:

Section D - Asset Information

27. Does your family own its house? Yes
No
- | Year purchased | Original purchase price (€) | Amount still owed on the home (€) | Present market value (€) |
|--|-----------------------------|--|--------------------------|
| 28. Does your family own a business? Yes
No | | | |
| Date business commenced | | Type of business | |
| Your parents' share of business value (€) | | Your parents' share of business indebtedness (€) | |

29. Please list the value of the following family assets (if applicable):

Land and buildings (other than home or business)	Assets owned by student
Indebtedness on land and buildings	Money owed to family by others
Savings	Repayment (of p. above) expected this year
Investments (such as stocks and bonds)	Other (jewelry, artwork, antiques, etc.)

30. Do you or your family have money, property, or assets in another country? Yes No

31. If yes, complete the grid below. Include the amounts in q. 29 above.

	EUR (€) value	In which country(ies)?	Asset owner
Money			
Property			
Assets			

Section E - Expenses

32. How much did your family spend on the following expenses during 2017? Specific amounts in EUR (€) are needed.

Rent or mortgage	Amount allocated to savings/retirement
Utilities	Automobile maintenance
Food	Insurance (health and property)
Clothing	Entertainment
Household necessities	Vacations
Medical expenses	Other
Educational expenses	Please explain:
Loan payments	
Taxes	

33. How much money does your family owe to other people or to financial institutions?

34. Amount paid on debt in 2017: 35. Reason for debt:

36. Does your family employ other people? Yes No

37. If yes, how many in the home? In the family business?

Section F - Educational Support

38. Enter the expected amount of annual support in EUR toward your educational costs (including tuition and €8,000-12,000 annual living expenses like housing, food, health insurance, travel costs, academic materials and other personal expenses) from the sources listed below:

	<u>2020-21</u>	<u>2021-22</u>	<u>2022-23</u>	<u>2023-24</u>
Student's earnings				
Student's assets				
Family's income				
Family's assets				
Relatives and friends				
Your government				
Agencies and foundations				
Private sponsor (explain in Section G)				
Other (explain in Section G)				

39. List agencies, foundations other than Bard College Berlin to which you are applying for financial assistance, e.g. FAFSA, BAföG, government loans and grants (if more than two, please attach a list):

<u>Agency/Foundation</u>	<u>Application Date</u>	<u>Notification Date</u>	<u>Expected Amount (EUR)</u>
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Section G - Explanation/Special Circumstances

40. Use this space to tell us about any facts or circumstances that are relevant to financial assistance, but may be not be included in or obvious from the data supplied in this form. Use additional sheets of paper if necessary.

Please provide supporting documentation in addition to this form. Please send copies of tax return forms / statement from employer / other confirmations of information provided in the financial statement.

Certification and Authorization

We declare that the information on this form is true, correct and complete. Bard College Berlin has our permission to verify the information reported by obtaining documentation as needed. We understand that we must give notice to the Financial Aid Office if our financial situation changes. We recognize that providing fraudulent information is grounds for the termination of the application process. In a case where admission has already been granted, we recognize that it may jeopardize one's student status.

Student's signature

Spouse's signature

Date completed:

Parent's signature

Parent's signature

Consent Form

For use of electronic notification

I hereby grant Bard College Berlin permission to send me notification of a financial aid award to the email address indicated below. My signature below represents my understanding that email is considered an insecure medium. I release the college from any responsibility or liability should a breach of privacy result from this email communication. This permission remains in effect until such time as I revoke it in writing.

Student's name

Student's signature

Student's E-Mail Address

Parent's E-Mail Address

Date

Please upload this form to your Bard College Berlin Applicant Portal. You will receive login details for the portal via email upon submission of your application for admission.